



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**
**For the month ended (dd/mm/yyyy) : 31 / 03 / 2010**
**To : Hong Kong Exchanges and Clearing Limited**
**Name of Issuer Shenzhen Investment Limited**
**Date Submitted 07 / 04 / 2010**
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**
**(1) Stock code : 604 Description : \_\_\_\_\_**

|                                     | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
|-------------------------------------|---------------------------|---------------------|---------------------------------------|
| Balance at close of preceding month | <u>5,000,000,000</u>      | <u>0.05</u>         | <u>250,000,000</u>                    |
| Increase/(decrease)                 | <u>Nil</u>                |                     | <u>Nil</u>                            |
| Balance at close of the month       | <u>5,000,000,000</u>      | <u>0.05</u>         | <u>250,000,000</u>                    |

**(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_**

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>N/A</u>                |                                  |                                                 |
| Increase/(decrease)                 |                           |                                  |                                                 |
| Balance at close of the month       |                           |                                  |                                                 |

## 2. Preference Shares

|                                     |                          |                                  |                                                 |
|-------------------------------------|--------------------------|----------------------------------|-------------------------------------------------|
| Stock code : _____                  | Description : _____      |                                  |                                                 |
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                      | _____                            | _____                                           |
| Increase/(decrease)                 | _____                    | _____                            | _____                                           |
| Balance at close of the month       | _____                    | _____                            | _____                                           |

## 3. Other Classes of Shares

|                                     |                                |                                  |                                                 |
|-------------------------------------|--------------------------------|----------------------------------|-------------------------------------------------|
| Stock code : _____                  | Description : _____            |                                  |                                                 |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                            | _____                            | _____                                           |
| Increase/(decrease)                 | _____                          | _____                            | _____                                           |
| Balance at close of the month       | _____                          | _____                            | _____                                           |

Total authorised share capital at the end of the month (State  
currency) :

HK\$250,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 3,534,368,090          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | NIL                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 3,534,368,090          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| <u>1. Share option scheme</u>                                                                            |                           |           |                            |        |                                                                      |                                                                                           |
| Granted on 09/03/2006                                                                                    |                           |           |                            |        |                                                                      |                                                                                           |
| Exercise price: HK\$1.330                                                                                |                           |           |                            |        |                                                                      |                                                                                           |
| (05/06/2002)                                                                                             |                           |           |                            |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                          | Nil                       | Nil       | Nil                        | Nil    | Nil                                                                  | 2,200,000                                                                                 |
| (Note 1)                                                                                                 |                           |           |                            |        |                                                                      |                                                                                           |
| <u>2. Share option scheme</u>                                                                            |                           |           |                            |        |                                                                      |                                                                                           |
| Granted on 29/05/2006                                                                                    |                           |           |                            |        |                                                                      |                                                                                           |
| Exercise price: HK\$2.165                                                                                |                           |           |                            |        |                                                                      |                                                                                           |
| (05/06/2002)                                                                                             |                           |           |                            |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                          | Nil                       | Nil       | Nil                        | Nil    | Nil                                                                  | 3,400,000                                                                                 |
| (Note 1)                                                                                                 |                           |           |                            |        |                                                                      |                                                                                           |
| <u>3. Share option scheme</u>                                                                            |                           |           |                            |        |                                                                      |                                                                                           |
| Granted on 04/07/2007                                                                                    |                           |           |                            |        |                                                                      |                                                                                           |
| Exercise price: HK\$4.768                                                                                |                           |           |                            |        |                                                                      |                                                                                           |
| (05/06/2002)                                                                                             |                           |           |                            |        |                                                                      |                                                                                           |
| Ordinary shares                                                                                          | Nil                       | Nil       | Nil                        | Nil    | Nil                                                                  | 900,000                                                                                   |
| (Note 1)                                                                                                 |                           |           |                            |        |                                                                      |                                                                                           |
| <u>4. N/A</u>                                                                                            |                           |           |                            |        |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |           |                            |        |                                                                      |                                                                                           |
| shares                                                                                                   |                           |           |                            |        |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |                            |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |        | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        |        | N/A                                                                  |                                                                                           |
|                                                                                                          |                           |           | (Other class)              |        | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | N/A    |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 2. N/A                                                                                                                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 3. N/A                                                                                                                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 4. N/A                                                                                                                                                  |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.                                                                                                                                                |                                 |                                                 |                                  |                                           | (Ordinary shares) N/A                                                                  |                                                                                                                |
|                                                                                                                                                         |                                 |                                                 |                                  |                                           | (Preference shares) N/A                                                                |                                                                                                                |
|                                                                                                                                                         |                                 |                                                 |                                  |                                           | (Other class) N/A                                                                      |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                                                                                        | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                                                       |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 2. N/A                                                                                                                                       |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                                                                                                                       |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                                                                                                                       |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares) N/A<br>(Preference shares) N/A<br>(Other class) N/A                                                               |                                |                                    |                            |                              |                                                                      |                                                                                           |



## Other Movements in Issued Share Capital

| Type of Issue |              |            |                      | No. of new shares of issuer issued during the month pursuant thereto                                                                  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                                       |
| 2.            | Open offer   | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                                       |
| 3.            | Placing      | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                                       |
| 4.            | Bonus issue  |            |                      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                                       |

## For Main Board and GEM listed issuers

|               |                      |            |                | No. of new shares of issuer issued during the month pursuant thereto                                                     | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |  |
|---------------|----------------------|------------|----------------|--------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|--|
| Type of Issue |                      |            |                |                                                                                                                          |                                                                                           |  |
| 5.            | Scrip dividend       | At price : | State currency | Class of shares issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )<br>N/A                                                                 |  |
| 6.            | Repurchase of shares |            |                | Class of shares repurchased ( <i>Note 1</i> )<br>Cancellation date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)     | ( / / )<br>( / / )<br>N/A                                                                 |  |
| 7.            | Redemption of shares |            |                | Class of shares redeemed ( <i>Note 1</i> )<br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)          | ( / / )<br>( / / )<br>N/A                                                                 |  |
| 8.            | Consideration issue  | At price : | State currency | Class of shares issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )<br>N/A                                                                 |  |

## For Main Board and GEM listed issuers

| Type of Issue              |                                                                                                                                                                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                          | N/A                                                                  |                                                                                           |
| 10. Other (Please specify) | At price : _____ State currency _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A                                                                  |                                                                                           |
| Total E.                   |                                                                                                                                                                                         | (Ordinary shares) N/A                                                |                                                                                           |
|                            |                                                                                                                                                                                         | (Preference shares) N/A                                              |                                                                                           |
|                            |                                                                                                                                                                                         | (Other class) N/A                                                    |                                                                                           |

|                                                                                                                         |     |     |
|-------------------------------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | N/A |
|                                                                                                                         | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

